



HCR 3.0 — *spordle*
Weekly Newsletter

Information / New release

PLATFORM

- We have revamped the search in all the tables. A lot of users have mentioned that the search results were not accurate and precise. We have reworked this feature and applied that to all the tables. So now when you do a search in a table like the team table, you will see a major improvement on the results returned.

REPORTS

- Registration count report - This report allows you now to see the number of places sold by each registration package. If the registration package is set with a maximum number of places that will be shown also on that report.

Registration Count Report

Period *

2021-2022

Online Store

Select...

Registration Type

Select...

Search

Search

Show: 50

Print

Download

Item Name	Class	Division Name	Team Category	Items Left	Items Sold	Available Places	Items Type
Bench Staff		SENIOR			123		Registration
U11 (2011)		UNDER-11		47	132	179	Registration
U7 (2015)		UNDER-7		24	84	108	Registration
U9 (2013)		UNDER-9		51	110	161	Registration
U10 (2012)		UNDER-10		46	133	179	Registration
U12 (2010)		UNDER-12		26	155	181	Registration

- Transfer report - A new report is added to extract the list of the transfers. This can be filtered by type, status, and reason type.

Transfers Report

Period *

2021-2022

Transfer Type

Select...

Search

Transfer Status

Select...

Transfer Reason Type

Select...

Search

Show: 50



HCR Number	First Name	Last Name	Birthdate	Gender	Organization	Target Organization
1400003336749	JADEN	LEE	2004-07-04	Male	MILTON MINOR HOCKEY ASS'N	BRANTFORD 99ERS JR.A
1500000030552	LOGAN	CORBEIL	2004-10-10	Male	MILTON MINOR HOCKEY ASS'N	DORCHESTER
1500000313448	NOLAN	CONGRAM	2007-05-28	Male	MILTON MINOR HOCKEY ASS'N	BURLINGTON (ALLIANCE)
1400003340725	BRAEDEN	CONGRAM	2004-02-24	Male	MILTON MINOR HOCKEY ASS'N	BURLINGTON (ALLIANCE)
1500000726275	HAILEY	CROWE	2009-10-15	Female	MILTON MINOR HOCKEY ASS'N	NORTH HALTON GHA

- Clinic attendees report - A new report was added to extract the clinic attendees of one or multiple clinics.

Clinic Attendees Report

Period *

2021-2022

Clinic *

14 selected clinics

Start Date

2021-04-01

End Date

2022-06-30

Attended Start Date

Attended End Date

Passed Start Date

Passed End Date

Certified Start Date

Certified End Date

Attendee Status

Select...

Search

Search

Show: 50

Clinic Name	Clinic Organization Name	Clinic First Session Date	Qualification Name	HCR Number
Official - *Official - Level 3 - Clinic (OFF-3C)	SPORDLE	2021-09-29 05:00:00	*Official - Level 3	2021100000
Official - *Official - Level 3 - Clinic (OFF-3C)	SPORDLE	2021-09-29 05:00:00	*Official - Level 3	2021100000
Speciality Skills - *HU - ONLINE Checking - -	SPORDLE	2021-08-15 05:00:00	*HU - ONLINE Checking	202100003C

REGISTRATION

- Cancel Other Item - It is now possible to mark an other item as cancelled on a transaction. This will set the status of the other item to cancel and will remove it from the item count. This will not trigger a refund of that amount.



Actions ▾

Invoice

Partial

#2021200000047

Paid by Raymi Gelir

Online Transaction

Initial payment date

View Invoice

Refund

The manual transactions have to be fully paid to be refunded

Cancel items

Exchange items

Apply Payment

Resend Invoice

\$600.04

Total

Received payment

Cancel Item(s)



Registration item



2021-2022-Player-UNDER-21
JOHN ADAMS

Other item



Jersey Deposit
JOHN ADAMS

Cancel Item(s)



Item



JOHN ADAMS

Jersey Deposit

#2021100000051

Reason *

saddas

Previous

Proceed

Cancel

- Exchange item - This is now possible to exchange an item (registration or other item) to another. The system will calculate any difference in the money and create either a credit or an invoice with an amount owed. The module allows you to select the payment method for that new transaction and send an email to the parent to pay.



Actions ▾

Invoice

Pending

#2021200149034

Manual Transaction

Initial payment date: 2021-08-

\$100.00

Total

Registration(s)

View Invoice

Refund

Cancel items

Exchange items

Apply Payment

Resend Invoice

Member Registration

Registration item

Test July 7

Previous

Next

- Change installment payment method or dates - The system now allows you to change installment dates and payment the method on any future installments. You can now change a credit card installment to a manual payment or even apply a credit. You can also edit all future installment dates.



PHILLIP VILONE
HCR 1500001189660

Payments : U8 - 2014

2021-08-27

Completed

Credit card

\$279.24

2021-09-06

Completed

Credit card

\$160.38



2021-10-04

Pending



Change payment method

TRANSFER

- Transfer override - The transfer override (approve or reject) is now available for super users. At any time in the process inside your tree you can override the steps of a transfer.



Actions ▾

CB

COLSON BERUKOFF

#1500000171835 >

Male - 2007-12-25 (14 years)
3401, 60TH ST NORTHWEST
3A8, CA

Add a comment

Review Request

Reject Request

Details

Teams

Override - Approve

Override - Reject

Status

Open

Created by

CLINICS

- Clinics - It is now possible to define your own name for the clinic. The system will still set a default one based on the category and qualification. But you are now able to overwrite that and define your own name. This name will be displayed on the registration site.

Clinic info

Official qualification (HCR) Qualification or course from the host organization

Category *

● Speciality Skills

Qualification *

*HU - ONLINE Checking - -

Name (EN)

Speciality Skills - *HU - ONLINE Checking

Name (FR)

Speciality Skills - *HU - ONLINE Checking

#2021010433

Coach - *HU - ONLINE Coac...

Date

2021-07-30 12:00 PM

► Online - Recorded/On-Demand

Host Organization

ONTARIO MINOR HOCKEY
ASSOCIATION

Category

Coach

Qualification

*HU - ONLINE Coach 1/Coach 2

ROSTERING

- Team roster - New settings for minimum and maximum age on a team.

Information / Improvements

MEMBER PROFILE

- The display of the summary card in the member profile was improved to handle new status. The amount due now takes into account the refunds and credits. Amount paid now also takes into account installment.

Member



ZANDER BLACK

2011-09-28 (10 years old)

HCR 1500000751414

Primary organization | Shared organization(s)
ROCKY MTN HOUSE | -

Coach level | Official level | Player division
- | - | -



Actions ▾

\$1,000.00

Transactions

\$472.00

Amount paid

\$528.00

Amount due

\$396.00

Scheduled

\$0.00

Remaining credits

\$0.00

Outstanding Balance

- Member search improvement - The member type is now enabled in the criteria. We have also improved the display of the results to add Branch name , division and class and team name when the member is rostered.

DAWSON CREEK (DC) | v

Choose a type | v

Search

- Include members of the selected organization
 - Include members of all sub-organizations
 - Include members of all organizations
- Invalid criminal record checks

First name

Last name

Date of birth - From To

Minimum age Maximum age

Status - Coming soon

Choose status | v

Gender

Choose gender | v

Or

HCR Number

[Reset filters](#) [Less filters](#)

Export

Member	Date of birth	Type(s)	Last Active Season	Organization	Branch	Div/Class	Team
WARNCKE AUBREE #1500000642550 > Female	2004-03-01 17 years old	<input checked="" type="checkbox"/> Player	-	DAWSON CREEK	BC HOCKEY	U18-FEMALE - C	DAWSON CREEK MHA U18 FEMALE FEMALE



TRANSFER

- Workflow update - We have improved the workflow engine to allow a better management of missing workflow.
- Transfer email - The organization was not displayed correctly; this is now fixed.
- Remove a share - It was impossible to remove a share that was created in HCR 2.0. This is now possible to remove any share.



Actions ▾

Association transf

From

HOCKEY CANADA

Details

Teams

Status

Closed

Add a comment

Override - Approve

Override - Reject

Remove share

ROSTERING

- Team roster - In the side panel, it was not possible to edit the import status. This is now enabled.



Actions ▾

BRANDON ROWLEY

Approved

#11150000765 >

General

Teams

Comments

Date of birth

2000-08-06

Position

Centre

Jersey # (Home)

-

Jersey # (Away)

-

- Team settings - You can now leave a setting in the team section with no value if the setting is disabled. In the previous version you had to set a value even if the setting was not used.

Restrictions

Name

Value

Enforced

Active

Player allotment

Allowed number of players (including released players).



Maximum number of players

Maximum number of active players.



Maximum import registrations

Maximum number of import players.

This field is required



Maximum affiliate registrations

Maximum number of affiliated players.

This field is required



Maximum released registrations

Maximum number of released players.

This field is required



Maximum tryout registrations

Maximum number of tryout players.

This field is required



Protect registration date

Prevents the person adding a player to edit the date they were added to the roster.

This field is required



Protect released date

Prevents the person adding a player to edit the protect date of the player.

This field is required



Team fee

Fees for adding a new team.

This field is required



- Team roster rule update - We have improved some of the business logic in the roster module.
 - Coach could not be rostered in 2 teams
 - Shared players could not be added to a roster
 - Must have a previous card that was also applied to the coach. This was removed.
 - Need a registration setting was also applied to the coach. This was removed.
 - Calculation of the active players was revised to apply the proper rule.
 - If a player status is set as ineligible and it is released that status will stay.
 - Allotment count logic.

- Team roster validation - The Verify rule button on the top of the team page now shows in red if any enforced rules are not met.
- Team roster search - The search by the previous team was fixed. It is now returning the proper data.
- Team roster search - We now show more players in a page.
- Team roster csv export - We have added fields in that report: HCR id, position, date of birth, jersey number.
- Team approval process - The comment is now optional if you approve or decline a roster.
- Side panel for the bench staff - We now display the full list of qualifications in the

side panel in the bench staff section.

- Team restriction qualification - Disabled and inactive qualifications were displayed in that drop down. They are now removed.
- Approving release players - System will now reset the status of a release player to pending and then the user can now update the status.
- Player search - The search of players was returning duplicate profiles on some occasions, this is now fixed.

REPORTS

- Reports link - In the report result, we started to add links to HCR member number, email address and invoice number to allow you to open a new tab to the member or the invoice.

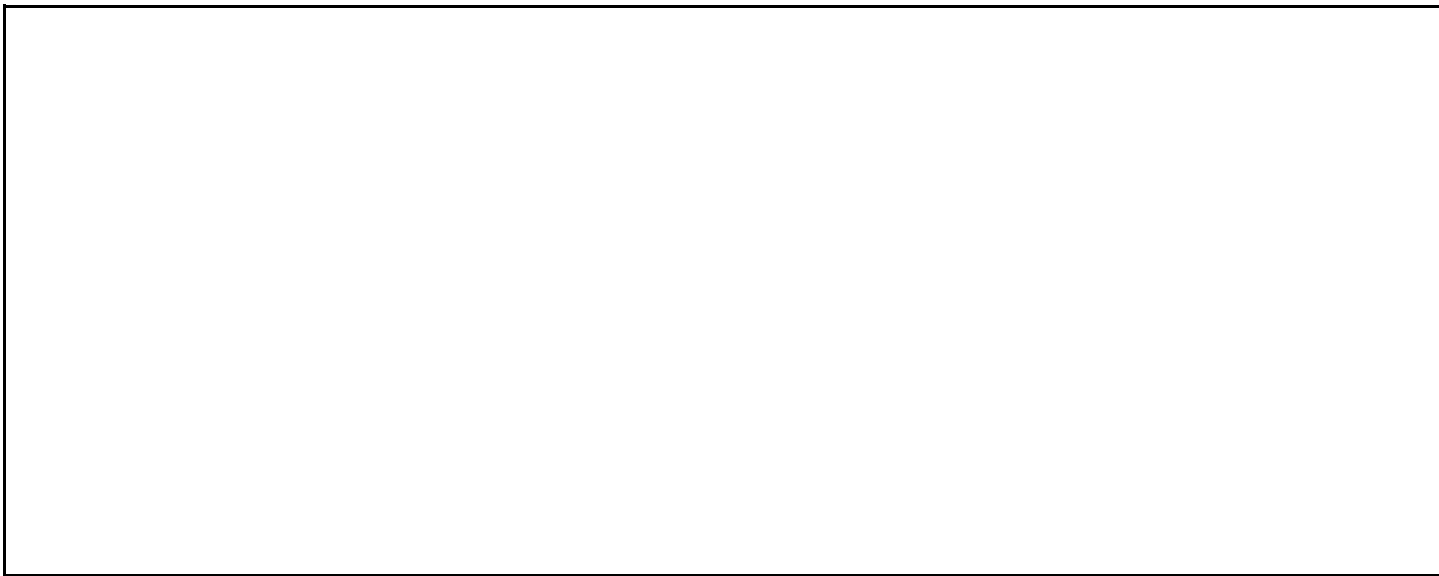
Search

Invoice Number ↑↓	Invoice Date ↑↓	HCR Number ↑↓	First Name ↑↓	Last Name ↑↓	Email ↑↓	Birthdat
2021200000005	2021-04-08 12:26	2021100000005	STEVEN	STAMKOS	uat@spordle.com	2004-10-

CLINICS

- Clinic display - We have improved the clinic display on the registration site to display properly the level on the front-end page and on the detail page.

Documentation updates



Question

How can I convert a TXT or CSV file into Excel?

Answer

Steps to convert:

- 1. Open the Excel spreadsheet where you want to save the data and click the Data tab.**
- 2. In the Get External Data group, click From Text.**
- 3. Select the TXT or CSV file you want to convert and click Import.**
- 4. Select "Delimited". ...**
- 5. Click Next.**

Now you will have something that looks closer to an Excel file

Select the column with the HCR #

Right click, choose FORMAT CELLS

Choose the option Number, make sure to set the decimal places to 0

Click OK

Now you have a properly formatted HCR #

You can now use the Format Painter option to apply this to all the other cells below

Question

Answer

Question

Answer

Question

Answer

Question

Answer

